

# WEBINAR

## ESTATE PLANNING. SIMPLIFIED.

Thursday, February 19, 2026

Noon - 1:00 p.m. followed by Q&A

Integrating charitable giving into your estate plan can help more than your community. It also carries valuable tax benefits for you and your heirs.

Join us for a virtual discussion from the comfort of your home or office with topics that will include new updates for 2026, bequests, living trusts, probate, life insurance, tax savings, annuities, donor-advised funds and more.

### SPEAKERS



**JOHN CLAVIO**  
Attorney and Partner  
*Clavio, Van Ordstrand  
& Associates, LLP*



**REID FILOTTO,**  
CPA, CVA, CFE  
Partner  
*Filotto Professional Services*



**KATHY MILLER,**  
CLU, ChFC  
Insurance Agent  
*Kathy Miller-State Farm® Insurance*



**TRACY SIMONS,**  
CFRE  
Executive Director  
*Silver Cross Foundation*



**NICK TYRELL, CFP**  
Financial Advisor and Principal  
*Edward Jones*

Learn how you can include Silver Cross Hospital as a beneficiary in your will or trust and create a lasting legacy that doesn't cost you anything during your lifetime.

Register your attendance by calling **(815) 300-7105** or email [kbaltas@silvercross.org](mailto:kbaltas@silvercross.org) no later than Tuesday, February 17, 2026.

**Scan QR code to register online.**

Silver Cross Foundation is a 501(c)(3) not-for-profit charitable organization dedicated to supporting Silver Cross Hospital.



The way you *should* be treated.™



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